

RECORDATION NO. 14240-B FILED

JAN 5 '99

2-05 PM

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ELIAS C. ALVORD (1942)  
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OF COUNSEL  
URBAN A. LESTER

January 5, 1999

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of December 4, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Collateral Assignment which was previously filed with the Commission under Recordation Number 14240-A.

The name and address of the party to the enclosed document are:

Secured Party: The Western and Southern  
Life Insurance Company

4100 Broadway  
Cincinnati, Ohio 45202

A description of the railroad equipment covered by the enclosed document is:

all equipment covered by the Collateral Assignment

RECEIVED  
SURFACE TRANSPORTATION  
BOARD  
JAN 5 2 05 PM '99  
COMMISSION  
SERVICE SECTION

*Counterpart -*

Mr. Vernon A. Williams  
January 5, 1999  
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

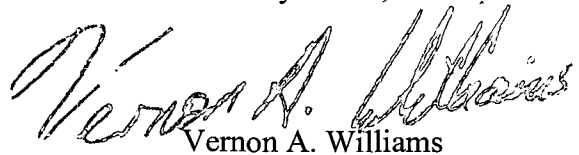
OFFICE OF THE SECRETARY

Robert W. Alvord  
Alvord and Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

Dear Sir:

The enclosed documents (s) was recorded pursuant to the provisions of 49 U.S.C.  
11301 and CFR 1177.3 (c), on 1/5/99 at 2:05 PM , and  
assigned recordation numbers (s): 21938, 14240-B, 14240-C, 20270-W, 20646-W,  
20646-X and 21715-B.

Sincerely Yours,

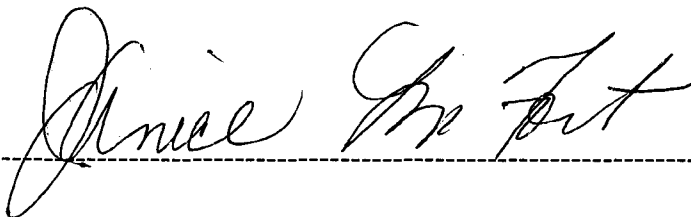
  
Vernon A. Williams

Enclosure(s) (7)

182.00

\$\_\_\_\_\_ The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature \_\_\_\_\_



RELEASE OF SECURITY INTEREST

JAN 5 '99

2-05 PM

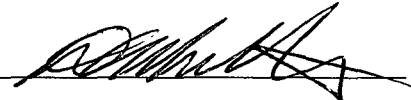
This Release, dated as of December 4, 1998, is made by The Western and Southern Life Insurance Company.

1. Reference is made to the Collateral Assignment, dated December 30, 1983 (the "Assignment") from The Fifth Third Leasing Company, Borrower, to The Western and Southern Life Insurance Company Separate Account A, Lender, which was duly filed on December 30, 1983 at 9:10 a.m. in accordance with 49 U.S.C. 11303 under Recordation Number 14240-A.

2. The Western and Southern Life Insurance Company, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims and other encumbrances granted pursuant to the Assignment on all railroad equipment subject to the Assignment.

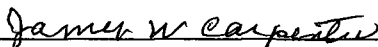
IN WITNESS WHEREOF, The Western and Southern Life Insurance Company has caused this Release to be duly executed by its authorized officer as of the day and year first above.

THE WESTERN AND SOUTHERN LIFE  
INSURANCE COMPANY

By: 

STATE OF OHIO )  
 ) ss  
COUNTY OF Hamilton )

On this 4th day of December, 1998, before me personally appeared D.J. Wuebbling, to me personally known, who, being by me duly sworn did say that he/~~she~~ is the V.P. of The Western and Southern Life Insurance Company, and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/~~she~~ acknowledged that the execution of said instrument was the free act and deed of corporation.

  
NOTARY PUBLIC

My Commission Expires:

**JAMES W. CARPENTER**  
**NOTARY PUBLIC STATE OF OHIO**  
**LIFETIME COMMISSION**